

6403 Димитровград - България
ул. „Химкомбинатска“
Източна индустриална зона
<http://www.neochim.bg>

тел.: (+ 359 391) 65 205;
факс: (+ 359 391) 60 555
e-mail: office@neochim.bg

ДО

КОМИСИЯТА ЗА ФИНАНСОВ НАДЗОР

ДО

„БЪЛГАРСКА ФОНДОВА БОРСА – СОФИЯ“ АД

ДО

ОБЩЕСТВЕННОСТТА

На основание чл. 148б и по реда на чл. 100т от ЗППЦК, „НЕОХИМ“ АД разкрива информация за получено в „Неохим“ АД уведомление, че съгласно договор за прехвърляне на дружествени дялове от 05.07.2023г. АГРОФЕРТ, а.с., акционерно дружество, учредено и съществуващо съгласно чешкото законодателство, със седалище и адрес на управление: Прага, ул Пишелска, 2327/2, 14900 Прага, Чехия регистрирано в Дружествения регистър на Общинския съд на Прага под номер В 6626, идентификационен номер 261 85 610 („Дружество“) е придобило от Бореалис АГ, австрийско акционерно дружество с регистрационен номер FN 269858a, 35 203 895 (тридесет и пет милиона двеста и три хиляди осемстотин деветдесет и пет) дяла с номинална стойност 1 лв. (един лев) всеки, представляващи 100% от вписания капитал на „ФЕБОРАН“ ЕООД, ЕИК 204359643, със седалище и адрес на управление: България, София 1113, район Искър, ул. „Тинтява“ № 13Б, етаж 3, офис 3-5. Придобиването на дяловете е в процес на вписване в Търговския регистър по партидата на „ФЕБОРАН“ ЕООД.

„ФЕБОРАН“ ЕООД притежава 20,30% от акциите и правата на глас в „НЕОХИМ“ АД, публично дружество, чиито акции се търгуват на Българската фондова борса.

Предвид изложеното, АГРОФЕРТ, а.с. непряко притежава 20,30% от акциите и правата на глас в „Неохим“ АД.

12.07.2023 г.

За „Неохим“ АД:

ДВИ

Notification of substantial shareholding

НЕОХИМ АД

6403 Димитровград

регр. № и дата

468/11.07.2023 г.

To be submitted to the Financial Supervision Commission (FSC):

- by fax to (+359-2-829-43-24) or
- by e-mail signed with an electronic signature (without encryption) to delovodstvo@fsc.bg or
- by post to the following address (16 Budapest Str., 1000, Sofia, Bulgaria)

and to the public company, by fax, by e-mail, or by post

Notification of substantial shareholding

or

Correction of a notification of a substantial holding disclosed on _____ (date of previous notification)

1. Details of the public company whose voting rights in the general meeting are the subject of this notification:¹ (name, UIC, address)

Neochim AD, UIC 836144932, with seat and registered address at 6403 Dimitrovgrad, Himkombinatska Iztochna Industrialna Zona str.

2. Grounds for submitting the notification (several grounds are possible simultaneously)²

- Acquisition/disposal of shares with voting rights
- Acquisition/disposal of instruments
- Change in shareholding of shares/instruments with voting rights (passive change)³
- Other grounds (please specify)⁴:

3. Details of the person having the obligation to submit a notification ⁵

Name:⁶

AGROFERT, a.s., a joint stock company established under Czech law registered with the Companies Register of the Municipal Court of Prague under number B 6626, identification number 261 85 610

City and country of registration of the person⁷ (if applicable):

Pyšelská 2327/2, 14900 Prague 4, Chodov, Czech Republic

4. Name(s) of the shareholder(s) directly holding 5% or more of the voting rights, (if the shareholder(s) are different from those in item 3).⁸

FEBORAN EOOD, UIC 204359643, a sole shareholder limited liability company incorporated under the laws of Bulgaria, having its seat and management address at 13B, Tintyava Str., 3 floor, office 3 5, Iskar Region, Sofia 1113, Bulgaria

5. Date on which the person's voting rights reached/exceeded or fell below the thresholds under Article 145 par. 1 of the Public Offering of Securities Act:⁹

5 July 2023

6. General status of the voting rights of the person having a notification obligation

	% of the voting rights attached to the shares (total under item 7.a.)	% of the voting rights carried by instruments (total of items 7.b.1. + 7.b.2.)	Total for both in % (7.a. + 7.b.)	Total sum of the voting rights in the public company ¹⁰
Current status	20.30%	N/A	20.30%	538 902
Status at previous notification (if applicable) ¹¹	N/A	N/A	N/A	

7. Disclosed details regarding the status of voting rights as of the date referred to in item 5.

a. Voting rights carried by shares (Article 145, par. 1 and Article 146, par. 1 of the Public Offering of Securities Act)

ISIN ¹²	Number ¹³		%	
	Directly (Article 145, paragraph 1)	Indirectly ¹⁴ (art. 146, para. 1)	Directly (Article 145, paragraph 1)	Indirectly ¹⁴ (Article 146, paragraph 1)
		538 902	%	20.30%
			%	%
			%	%
Total	538 902		20.30%	

b.1. Instruments under Article 148a, par. 1, item 1 of the Public Offering of Securities Act

(attach additional sheet in case of more than 3 instruments)

Type of instrument ¹⁵	Expiry or maturity date ¹⁶	Exercise or conversion period ¹⁷	Voting rights - number	Voting rights - percentage
				%
				%
				%
Total				%

b.2. Instruments under Article 148a, par. 1, item 2 of the Public Offering of Securities Act

(attach additional sheet in case of more than 3 instruments)

Type of instrument ¹⁸	Expiry or maturity date ¹⁶	Exercise or conversion period ¹⁷	Monetary or in-kind settlement of the obligation ¹⁹	Voting rights - in number ²⁰	Voting rights - percentage ²⁰
					%
					%
					%
Total					

8. Information relating to the person having a notification obligation²¹ (please tick the box that applies):

The person required to submit this notification is not controlled by any natural person or legal entity **and** does not itself control any other person, unincorporated association or trust which directly or indirectly holds voting rights in the general meeting of the public company whose voting rights in its general meeting are the subject of this notification.

The complete chain of control over the companies through which voting rights and/or financial instruments related to voting rights in the general meeting of a public company are exercised directly **and** indirectly, starting with the natural person or legal entity exercising ultimate control²²:

Name ²³	% of voting rights (if at least 5% are held)	% of voting rights held through instruments (if at least 5% are held)	Total of both (if at least 5% are held)
Zbyněk Průša	18.27%	%	18.27%
AB private trust I - Czech trust fund, [Zbyněk Průša - Trustee]	18.27%	%	18.27%
AGROFERT, a.s.	20.30%	%	20.30%
FEBORAN EOOD	20.30%	%	20.30%

9. In case of voting rights held via a power of attorney

(only in the case of holding voting rights under Article 146, Paragraph 1, Item 8 of the Public Offering of Securities Act)


The Authorised:

will cease to hold % (equal to of the voting rights) in the general meeting of the public company, on:

Date:

10. Other relevant information

5.7.2023, Prague,
Date, Place,


.....
Petr Cingr


.....
Libor Němeček

