


	Notes	2019 BGN'000	2018 * BGN'000
Revenue from contracts with customers	3	254,806	220,066
Other operating income/(losses), net	4	3,979	4,817
Changes in inventories of finished products and work in progress		(2,328)	6,135
Capitalised expenses for self-constructed non-current (PPE) assets		414	287
Raw materials and consumables used	5	(192,060)	(169,281)
Hired services expense	6	(31,916)	(28,099)
Employee benefits expense	7	(25,105)	(28,297)
Depreciation and amortisation expense	14, 15, 16	(11,352)	(11,427)
Impairment of financial assets, net	8	(37)	(110)
Other operating expenses, including <i>Carbon emission expenses</i>	9	(8,025) (7,063)	(13,715) (12,802)
Loss from operations		(11,624)	(19,624)
Impairment and derecognition on non-current assets	10	(1,378)	(34)
Finance costs	11	(683)	(498)
Loss before income tax		(13,685)	(20,156)
Income tax saving	12	1,234	999
Loss for the year		(12,451)	(19,157)
Other comprehensive income:			
<i>Items that will not be reclassified to profit or loss</i>			
Remeasurements of defined benefit pension plans	29	(63)	183
		(63)	183
<i>Items that may be reclassified to profit or loss</i>		-	-
Other comprehensive income, net of tax		(63)	183
TOTAL COMPREHENSIVE INCOME FOR THE YEAR		(12,514)	(18,974)
Net loss per share	13	BGN (4.81)	(7.41)

The accompanying notes on pages 5 to 95 constitute an integral part of these financial statements.

The separate financial statements on pages 1 to 95 were approved by the Board of Directors and signed on 24 March 2020 by:

Executive Director: 
(Dimitar Dimitrov)

Chief Accountant (preparer): 
(Milena Atanasova)

* Modified retrospective application of IFRS 16 (Note 41)




AUDITED BY AEA
06.04.2020