

SEPARATE STATEMENT OF CHANGES IN EQUITY

for the year ended 31 December 2018

	Notes	Share capital	Treasury shares	Statutory reserves	Retained earnings		Total equity
					Remeasurements of defined benefit pension plans	Accumulated profits	
		BGN'000	BGN'000	BGN'000	BGN'000	BGN'000	BGN'000
Balance at 1 January 2017		2 654	(3 575)	265	(1 287)	103 987	102 044
<i>Changes in equity for 2017</i>							
Distribution of profit for dividends		-	-	-	-	(3 362)	(3 362)
Total comprehensive income for the year, including		-	-	-	(1 027)	13 545	12 518
- net profit/(loss) for the year		-	-	-	-	13 545	13 545
- other comprehensive income, net of taxes		-	-	-	(1 027)	-	(1 027)
Balance at 31 December 2017 (originally stated) *	23	2 654	(3 575)	265	(2 314)	114 170	111 200
Balance at 1 January 2018 (originally stated)		2 654	(3 575)	265	(2 314)	114 170	111 200
Effect of the initial adoption of IFRS 9, net of taxes	39	-	-	-	-	(141)	(141)
Balance at 1 January 2018 (restated) *		2 654	(3 575)	265	(2 314)	114 029	111 059
<i>Changes in equity for 2018</i>							
Distribution of profit for dividends		-	-	-	-	(517)	(517)
Total comprehensive income for the year, including		-	-	-	183	(19 157)	(18 974)
- net profit/(loss) for the year		-	-	-	-	(19 157)	(19 157)
- other comprehensive income, net of taxes		-	-	-	183	-	183
Balance at 31 December 2018	23	2 654	(3 575)	265	(2 131)	94 355	91 568

The accompanying notes on pages 5 to 94 constitute an integral part of these financial statements.

The separate financial statements on pages 1 to 94 were approved by the Board of Directors and signed on 21 March 2019 by:

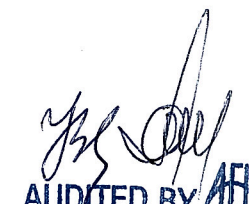
Executive Director:


(Dimitar Dimitrov)



Chief Accountant (preparer):


(Zlatka Ilieva)


AUDITED BY AEA
20/03/2019